## Southwest Power Pool (SPP) – Information for IS Transition

Member, Customer, and Market Participant Support

Information about becoming a **Transmission Customer** (1 month registration process):

- It can be expected that this process will take one month from the initial submittal of the required documentation to complete.
- Customer Registration Instructions -
  - Attachment A to SPP Tariff (Form of Service Agreement for Firm Point-to-Point Transmission Service) —
  - Attachment B to SPP Tariff (Form of Service Agreement for Non-Firm Point-to-Point Transmission Service) -
  - <u>Credit Application</u> Eligible Customers must satisfy a credit check in accordance with Attachment X of the SPP Tariff (<u>SPP Credit Policy</u>)
- Network Integrated Transmission Service
  - o Attachment F to the SPP Tariff Service Agreement for Network Service
  - NITS Application
- SPP Tariff
- <u>SPP OASIS</u> Access to submit Transmission Service Requests on the SPP OASIS is not granted until the Customer Registration Process is complete.
- In order for a TSR to be used on a tag or for a TSR to be included in the Transmission Congestion Rights (TCR) market, the Transmission Customer must be associated with an active SPP Market Participant and that relationship must be documented in an executed Attachment AH (see Market Participant Registration information).
- TSRs on SPP OASIS will have a start date no earlier than October 1, 2015.
- Timeline for TSRs to be included in the ARR/TCR process The current proposal is to perform an interim annual Transmission Congestion Rights market process in July 2015 for TCRs associated with the inclusion of the IS facilities into the SPP Marketplace footprint. Any TSRs would need to be on the SPP OASIS in a confirmed status prior to July 1, 2015, in order to be considered in that proposed interim process.

## Information about becoming a **Market Participant** (8 month process for this IS integration effort):

- The Market Participant registration process for entities not already registered with SPP that wish to do so as a result of the IS integration effort will take place from February 2015 to October 2015. Entities may express their intent to become a Market Participant on October 1, 2015, by submitting the Registration Documentation prior to February 1, 2015. The next chance to register as a Market Participant will be December 1, 2015 and will follow the normal 6 month process (documentation would have to be submitted by June 1, 2015).
- Registration Documentation -
  - Registering as a Market Participant with load assets requires the entity to also be registered as a Transmission Customer
  - o Attachment AH to the SPP Tariff Market Participant Agreement
  - o <u>Attachment AM to the SPP Tariff</u> Meter Agent Services Agreement
  - Credit documents
    - Att X Attachment X of the SPP Tariff; Credit Policy
    - Credit and Security Agreement
    - Credit Application
    - Guaranty Forms
  - o Accounting information needed to coordinate monetary transfers from SPP to Market Participant's accounting entity
    - SPP Bank Information Form
  - Energy Mateo Confidentiality Agreement Form This is only needed if the Market Participant will be registering wind resources.
    SPP utilizes a third party wind forecasting vendor that requires a confidentiality agreement to be executed in order to access the data.

## **SPP Contact information:**

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## **Additional Helpful links:**

- SPP Governing Documents
- SPP Organizational Groups
- SPP Engineering Tariff Studies
- SPP Email List (Exploders)
  - o For example, SPP Aggregate Study Exploder
- SPP Training
- SPP Integrated Marketplace Training