ATC Energy Collaborative – Michigan Stakeholders:

Thank you for your participation in our ongoing Collaborative process.

Over the Fall and Winter 2009/10 we have completed sharing our preliminary Solutions Update with stakeholders and we appreciate the feedback we have received. Several Core project sets are now being presented for ATC internal approval based on the Collaborative process.

Based on your feedback and on lessons learned from our System Operations staff during real time operations, we are modifying some assumptions to our High Retirements future to better reflect the plausible bounds of this future. We are calling this new future "High Retirements Version 2". While our primary goal is to stretch the plausible bounds of this future, we will also take advantage of this opportunity to model updated load and generation parameters based on changes since the Collaborative started in the Spring of 2008. We will be gathering stakeholder feedback for this future on an expedited basis with input data comments completed in February to allow for discussion of system needs from the first analysis in May and feedback on potential solutions in July.

Attached is a spreadsheet view of the plausible bounds for the load and generation drivers. The new future is bordered by a red line and the assumptions we have modified are highlighted in yellow.

These documents are also available on our OASIS at
http://oasis.midwestiso.org/documents/ATC/planning.html

Two next steps we are requesting from you.

1) *Share these worksheets with all those in your organization that are involved in review of the ATC Energy Collaborative – Michigan process.*

2) *Send your comments on these load and generation draft drivers to Ken Copp at: kcopp@atcllc.com or (262) 506-6890 by February 26, 2010.*

If you wish to discuss these further before commenting, please contact Brett French at:
Bfrench@atcllc.com or (906) 779-7902.

Thanks for your ongoing support of this process.

Ken Copp
and the ATC Energy Collaborative – Michigan Team