Network Integration Transmission Service

Implementation of NITS on OASIS
Key Items Revisited

- Queue Processing and Preemption/Competition
  - Automation of Hourly & Daily
  - Strict Enforcement of Timing Requirements
- Curtailments
  - Reservation v. Schedule Methodology
- Network Service
  - Short Term TSR-Based Methods
  - Long Term NITS Functionality
Benefits of new NITS process

• Network Service
  – Short Term TSR-Based Methods
    • Embedded attestation
    • Daily designations processed automatically
  – Long Term NITS Functionality
    • Credits to ATC upon undesignation
Network Integration Transmission Service (NITS)

SHORT-TERM DESIGNATION REQUESTS – CHANGES
Monthly, Weekly, or Daily Firm Network

- **CURRENT PROCESS**
- Transmission Customer (“TC”) submits new OASIS reservation (“TSR”) for designation
- NID App document for attestation available on OASIS
- TC submits NID App via e-mail
  - On-System Resource information (e.g. MVAR lead/lag)
  - Off-System Resource information (e.g. Source BAA, POR Interface)
  - Attestation of Network Resource meeting requirements of Section 29.2 in Southern Companies’ OATT
- Once TP verifies NID App is received and valid, then the TSR can be manually processed in the queue
Application for Network Customers to Designate a New Network Resource

Company Name of Network Customer: 

Name of New Network Resource: 
MW Capacity of Generator: 
Amount of Power (MW) to be designated as a New Network Resource: 
MVAR Capability of Generator Resource (Lead/Lag): 

Arrangements governing sale and delivery of power to third parties from generating facilities located in the Southern Companies’ Control Area, where only a portion of unit capacity is designated as a Network Resource: 

Off-system Resource

Name of New Network Resource: 
Transmission Interface for Delivery to Southern Control Area (POR): 
Amount of Power (MW) to be designated as a New Network Resource: 
Balancing Authority Area(s) from which the power will originate: 
Transmission Arrangements on external Transmission System: 

Details

Time Period for Network Resource: 
Start Date: 
Start Time: 00:00 
End Date: 
End Time: 00:00
OASIS AREF for Associated Network Transmission Service: 
Application Submitted by: Name: 
Title: 
Phone Number: 
Fax Number: 
Date Application was submitted: 
Date and Time Application was received by Southern Company: 
Date and Time Application was accepted by Southern Company: 

Attestation

By submitting this Application, Network Customer represents and warrants that the Network Resource designated herein satisfies the criteria required of a Network Resource under Southern Companies Open Access Transmission Tariff. Network Customer agrees to provide additional evidence that the Network Resource satisfies the requirements of the Open Access Transmission Tariff upon request of Southern Company.
Monthly, Weekly, or Daily Firm Network

- **NEW PROCESS**
- TC creates new OASIS reservation for designation
- Before submission, TC must attest and provide appropriate Designated Network Resource (“DNR”) data on new embedded “Attestation” form
- Once the form is completed, then TC can submit the TSR for processing
Create TSR and Attest

Transmission Reservation Detail 70294714 CONFIRMED

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- **Increment**: DAILY
- **Class**: FIRM
- **Type**: NETWORK

**Reservation Profile**

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**Profile Total**: 600.00

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**Times**

- Queued: 2013-08-30 14:04:04 CD
- Updated: 2013-08-30 14:04:16 CD
- Response: Floating

**References**

- Request
- Related
- Reassigned
- Seller
- Sale
- Deal

**COMPANY**
Short-Term Firm Attestation

DNR Attestation Form

Attestor's Name: 

Attestation Text: It is attested that (1) the Network Customer owns the resource, has committed to purchase generation.

I Attest: 

Resource Type: Off-System

Generating Balancing Authority/Originating Control Area: 

Point Of Title Transfer: 

Maximum Generator Capability: 

Approx. Var. Generating Cost for Redispatch ($/MWH): 

Resource operating restrictions: 

Additional Comments: 

Select one of the following options for designation of external transmission arrangements:

- 

External Transmission Arrangements

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External Transmission Arrangements

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Close up of Attestation Link on TSR

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Customer: SOCO

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[UPDATE COMMENT] [ANNULLED]
Short-Term Firm Network Changes Summary

- NID app will no longer be needed – embedded attestation
- Daily Firm designation requests will be processed automatically
- Currently, no template access for attestation form – TC must use GUI
- Also, please note that a TSR cannot be undesignated
- If undesignation is anticipated to be needed, then the request must be created in the NITS Module
  - More details about NITS module later
Network Integration Transmission Service (NITS)

YEARLY DESIGNATION REQUESTS

CHANGES
Requests for new Yearly Network Service

• **CURRENT PROCESS**
  • Yearly requests for NITS are submitted TC electronically and/or by mail
  • Application and spreadsheet templates available on OASIS
  • Application contains the following information:
    – Customer name and eligibility under Tariff
    – Description of Network Load(s) – 10 year forecasts
    – Identification of any applicable interruptible load(s)
    – Description of Network Resource(s) – 10 year forecasts
    – Description of customer’s transmission system
    – Service Commencement Date
    – Attestation statement of the Network Resource(s)
• Create Yearly TSR representing the Designated Network Resource(s)
Yearly Network Service Request Timeline

Complete Network Service Application received

Executed Study Agreement returned

Facilities Study Agreement tendered

Facilities Study completed and report provided

System Impact Study Agreement tendered

System Impact Study completed and report provided

Executed Facilities Study Agreement returned

Network Service Agreement executed & filed

Days

30 45 105 135 150 210
Modifications to existing Network Service

- Requests to modify existing NITS are submitted by TC electronically or by mail
- Application requirements and study timelines are same as with new service request

- For new DNR, TC submits new TSR
- To terminate existing DNR, indefinitely or temporarily, TC submits “Network Resource Termination” request on OASIS
  - Currently, does not credit back to ATC

- To add or terminate load(s) only requires amendment to NITS agreement (“NITSA”)
Data Migration to NITS Module

• Confirmed Yearly Firm Network TSR data from current OASIS node has already been transferred into the new NITS module.

• TC can preview all NITS data on OATI Demo node:

• All pending status Yearly TSR will be transferred before 10/1/2013
  – RECEIVED, QUEUED, STUDY, and ACCEPTED
Yearly Firm Network Service

- **NEW PROCESS** – NITS Module
- TC creates new Network Load record with 10 year forecast
- TC creates new Network Resource record with 10 year forecast
- If not “PPA” resource type, then TC must create a Network Generation record containing required operating information
- TC must link each Network Resource to a Network Generation (except “PPA”)
- Finally, TC creates new NITS application and selects designation for Network Load and Network Resource(s) with attestation
- Transmission Provider ("TP") reviews application and marks “Complete” >>> Study process begins
Yearly Network Service Request Timeline

“Complete” Network Service Application received

- Executed Study Agreement returned
- Facilities Study Agreement tendered
- Facilities Study completed and report provided
- Network Service Agreement executed & filed

30
45
105
135
150
210

System Impact Study Agreement tendered
System Impact Study completed and report provided
Executed Facilities Study Agreement returned

Days
Requests for new Yearly Network Service

Define Network Load (10 year forecast)

Define Network Generation (Operating Info.)

Define Network Resource (10 year forecast)

Designate Network Load(s) and Resource(s)

New NITS Application – “NS123”

“PENDING” to “QUEUED” by Customer

“RECEIVED” by Provider

Application deemed “COMPLETED” or “DEFICIENT” by Provider

“STUDY” to “ACCEPTED” by Provider

“CONFIRMED” by Customer
New NITS Module link

NEW PROCESS
### Network Service Summary

**Selected time range:** 2013-08-30 00:00 CS to 23:59 CS

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Total: 15 Requests
Requests for new Yearly Network Service

- Define Network Load (10 year forecast)
- Define Network Generation (Operating Info.)
- Define Network Resource (10 year forecast)

Designate Network Load(s) and Resource(s)

New NITS Application – “NS123”

“PENDING” to “QUEUED” by Customer
“RECEIVED” by Provider

Application deemed “COMPLETED” or “DEFICIENT” by Provider
“STUDY” to “ACCEPTED” by Provider
“CONFIRMED” by Customer
## Network Service Summary

![Image of Network Load interface]

### Network Load

- **Source**: All
- **TP**: SOCO
- **Customer**: All
- **POR**: All
- **Status**: All
- **Time**: Active
- **Request Type**: All
- **Pod**: All
- **AppRef**: Enter

### Network Resource

### Network Generation

[Continue with other sections as needed]
Step 1: Define Network Load

- On-System and Off-System Load definition requirements are same
- TP: “SOCO”
- Customer
- Name (e.g. “[CUST] NETWORK LOAD”)
- Description (delivery points)
- Load Type: “Off-System” or “On-System”
- Balancing Authority
- Sink
- Point of Delivery (POD)
- Substation/Voltage (“Various” if needed)
- Interruptible?
- Customer Transmission System [upload]
- 10-year Load Projection
Requests for new Yearly Network Service

Define Network Load (10 year forecast)

Define Network Generation (Operating Info.)

Define Network Resource (10 year forecast)

Designate Network Load(s) and Resource(s)

New NITS Application – “NS123”

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Step 2: Define Network Generation

- Identify operating characteristics

“On-System” Type

“Off-System” Type
Requests for new Yearly Network Service

Define Network Load (10 year forecast)
Define Network Generation (Operating Info.)
Define Network Resource (10 year forecast)

Designate Network Load(s) and Resource(s)

New NITS Application – “NS123”

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“CONFIRMED” by Customer
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Step 3: Define Network Resource

- 3 Resources Types: “On-System”, “Off-System”, and “PPA”
- “On-System” and “Off-System” Resource Types must be linked to a Network Generation record
- TP: “SOCO”
- Customer
- Resource Name
- Description
- Location
- Resource Type: “On-System”
- Balancing Authority
- Source
- Point of Receipt (POR)
- External Transmission Arrangements [upload]
- 10-year Resource Projection
Step 3a: Link Resource to Generation

Resource/Generation Linkage

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- Check All
- UnCheck All

- Create Generator
- Submit
- Close
Requests for new Yearly Network Service

Define Network Load (10 year forecast)

Define Network Generation (Operating Info.)

Define Network Resource (10 year forecast)

Designate Network Load(s) and Resource(s)

New NITS Application – “NS123”

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“STUDY” to “ACCEPTED” by Provider

“CONFIRMED” by Customer
Step 4: Create New NITS Application

Network Service Application

Provider | Customer | Service | Request Type | Start | Stop | Status | PreConfirmed
---------|----------|---------|--------------|-------|------|--------|-------------
SODC     | SWE      | Y/F/N   | ORIGINAL     | 01/01/2014 | 01/01/2034 | CS      | PENDING     |

Agent
- Code
- Duns
- Phone
- Fax
- Agent Email
- Start
- Stop

Resource
- Ref
- Name
- POR
- Source
- Designated Capacity
- Start
- Stop
- Attest
- Load

Deal Ref
- Sale Ref
- Posting Ref
- Request Ref
- Seller Ref

Comment

Status Notification
Requests for new Yearly Network Service

Define Network Load (10 year forecast)

Define Network Generation (Operating Info.)

Define Network Resource (10 year forecast)

Designate Network Load(s) and Resource(s)

New NITS Application – “NS123”

“PENDING” to “QUEUED” by Customer

“RECEIVED” by Provider

Application deemed “COMPLETED” or “DEFICIENT” by Provider

“STUDY” to “ACCEPTED” by Provider

“CONFIRMED” by Customer
Yearly Network Changes Summary

- NITS module will contain all yearly designations of load and resources
- Long-term DNR will be represented by NITS Master Agreement (“NS123”)
  - No “traditional” TSR will be needed
- Requests for NITSA modifications will be facilitated via NITS module
- Aggregated 10-year forecasts will be maintained in NITS module
- Detailed 10-year forecasts in spreadsheets will still be needed by TP for planning purposes – current process will continue
- Termination of Network Resources – “temporary“ or “indefinite” – will be available in NITS module
  - ATC will be credited upon termination for requested period
Network Integration Transmission Service (NITS)

TERMINATION OF NETWORK RESOURCE – NITS MODULE
## Network Service Summary

### Network Service Summary Table

<table>
<thead>
<tr>
<th>Appliance Ref</th>
<th>Customer</th>
<th>Status</th>
<th>Request Type</th>
<th>POR</th>
<th>POD</th>
<th>Source</th>
<th>MW Rq</th>
<th>MW Grant</th>
<th>Designated Name</th>
<th>Start Time</th>
<th>Stop Time</th>
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</table>

Total: 15 Requests

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## Terminating Designated Network Resource

This process involves the detailed management of network resources within the context of a master agreement. The screenshot shows a detailed view of a network resource, specifically labeled as NS164, which includes various parameters such as start and stop times, resource names, and statuses.

### Master Agreement Detail NS164

<table>
<thead>
<tr>
<th>Seller</th>
<th>Customer</th>
<th>Request Type</th>
<th>Start</th>
<th>Stop</th>
<th>Pre-Confirmed</th>
<th>Status</th>
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<tbody>
<tr>
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</table>

### Service Details

- **Y/F/N:** Y
- **Increment:** YEARLY
- **TS Class:** FIRM
- **TS Type:** NETWORK
- **TS Period:** FULL_PERIOD
- **TS Window:** SLIDING
- **TS Subclass:**

### Agent Details

<table>
<thead>
<tr>
<th>Code</th>
<th>Name</th>
<th>Duns</th>
<th>Phone</th>
<th>Fax</th>
<th>Email</th>
<th>Comments</th>
<th>Status Notification</th>
<th>Start</th>
<th>Stop</th>
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<td></td>
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<td></td>
<td>2013-01-01 00:00 CS</td>
<td>2018-01-01 00:00 CS</td>
<td>YES</td>
</tr>
</tbody>
</table>

### Resource Details

- **Resource Name:** HILLABEE PPA
- **Source:** SOCO HILLABEE SOCO
- **MW Req (Min/Max):** 94.000/96.000

### Network Scheduling Rights

#### Load Details

- **Path:** POR POD
- **Source:** Sink
- **Capacity (Min/Max):** 76.000/87.000

### Status and References

- **Status:**
- **References:**
  - Queued: 2012-06-10 00:00:00 CS
  - Updated: 2013-06-29 14:10:27 CS
  - Response: 2001-01-01 00:00:00 CS
  - Request Reassigned

### Customer and Seller Information

- **Customer:** COTR
  - Name: wpbarber
  - Phone: Phone
  - Fax: Fax
  - E-mail: wpbarber@southernco.com
- **Seller:** SOCO
  - Name: wpbarber
  - Phone: Phone
  - Fax: Fax
  - E-mail: wpbarber@southernco.com

This detailed view provides a snapshot of the network resource management process, highlighting the critical steps and information needed for termination and verification.
Terminate Designated Network Resource

**NEW PROCESS**

![Image of DNR Termination NS164 form]

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Terminated Capacity</th>
<th>Start</th>
<th>Stop</th>
</tr>
</thead>
<tbody>
<tr>
<td>HILLABEE PPA</td>
<td>Temporary</td>
<td>84.0</td>
<td>01/01/2013</td>
<td>01/01/2013</td>
</tr>
</tbody>
</table>

It is attested that (1) the Network Customer owns the resource, has committed to purchase generation pursuant to an executed contract, or has committed to purchase generation where execution of a contract is contingent upon the availability of transmission service under Part III of the Tariff, and (2) the Network Resources do not include any resources or any portion thereof, that are committed for sale to non-designated third party load or otherwise cannot be called upon to meet the Network Customer’s Network Load on a non-interruptible basis, except for purposes of fulfilling obligation under a reserve sharing program.

I Attest

Comments:

Submit  Upload CSV  Close

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The End

QUESTIONS?